



PUBLIC OFFER

about the conclusion of the gold sale contract.

Date of publication: _____

1. This public offer is a public offer to enter into a gold purchase and sale agreement (hereinafter referred to as the «Agreement», «Offer») and determines the scope, nature and other material terms of the legal relationship arising between the person acquiring gold (hereinafter the «Buyer») in the amount of , equivalent to its counter-payment executed in the form of its payment, by filling out forms and performing actions on the website <https://goldvein.io/> (hereinafter referred to as the Website) and by a legal entity - TIMEFORM TRANSIT LP (registry code SL26919), registered in Scotland, United Kingdom and located at Office 1, 145 Kilmanrock Road, Glasgow, G41 3JA, Scotland, Great Britain (the Company, the Seller).
2. Acceptance of the offer: the response of any competent person, except for the persons specified in clause 14 to the Company's offer by its adoption, which generates the legal relationship between the Company and the Buyer and is the moment of entering into the Agreement between the Company and the Buyer. The acceptance of the Offer must be complete and unconditional. An unconditional acceptance of this public offer is the Buyer's conclusive actions to acquire gold from the Seller in any form and by any means, in accordance with the terms of this Offer. Conclusion of the Agreement is made by attaching the Buyer to the terms of the Agreement, set out in the Offer as a whole, without any conditions, exceptions and reservations.
3. Terms of payment and delivery: the amount of payment for the value of gold listed by the Buyer in respect of the Company's details in any currency, including alternative means of payment, digital values, crypto-currencies, shall be credited by the Company to the prepayment account in the amount of 100% (one hundred percent) of the value of gold the Company undertakes to transfer to the Buyer within the period specified in this agreement: not earlier than 4 (four) years and not later than 6 (six) years after the conclusion of this agreement. In the event of early termination of this agreement for any reason, the funds to the Buyer shall not be returned. Interest for the use of funds received by the Company in any form and for any reason is not accrued or paid.
4. As a confirmation of the Buyer's conclusion of this agreement, the Seller gives the Buyer a GVT token, which is an electronic confirmation of the conclusion of the Agreement between the Buyer and the Seller, reflecting the amount of mutual obligations.
5. Legal relations not regulated by this agreement shall be subject to the provisions of the legislation of Scotland, in effect at the time of acceptance of the offer. The buyer must read carefully, read and accept the provisions of this Agreement without reservation, with the consent of them.





6. For the purposes of this agreement, the Company and the Buyer (hereinafter referred to as the «Parties») acknowledge that the GVT Token objectively represents the program code and is only a confirmation of the Buyer's conclusion of the Agreement with the Seller on the terms of this agreement.
7. Rules for calculating the value of gold applied to this agreement are given in the text of the White Paper, located at <https://goldvein.io/templates/goldveinico/includes/doc/whitepaper-ru.pdf>.
8. The moment of entry by the Buyer into legal relations with the Company regulated by this agreement is the moment of acceptance of the Company's offer for the conclusion of this agreement, which is considered complete, unconditional and final when the Buyer performs the following actions and conditions:
 - a. a. The buyer presses the INVEST button on the Company's website;
 - b. b. The buyer sends (sends) the address of the crypto-currency purse (the address of the smart contract) and / or the settlement account in the credit institution calculated independently according to the terms of this agreement, the amount of money and / or other means of payment, including digital values, to the crypto currency.
9. The Company determined that capable persons over 18 years of age, except for the persons specified in clause 14 of this agreement, may be a party to this agreement, as well as a Token GVT holder. Persons listed in clause 14 of this agreement under no circumstances may be a party to this agreement.
10. The offer (offer) to conclude an agreement on the terms specified herein is only an Offer available on the Company's website. Any other proposals submitted on any other websites or Internet resources are considered void and should not impose any obligations on the Company.
11. The total number of Buyers that can become a party to this agreement is limited only by the total amount of gold available for sale. The total number of GVT Tokens, the time of their access to transfer to other persons, is fixed in the White Paper text, located at <https://goldvein.io/templates/goldveinico/includes/doc/whitepaper-ru.pdf>. The company has the right to unilateral changes to the terms of this agreement at any time at its discretion.
12. The buyer confirms that he is aware that he is entitled to transfer and exchange Tokens of GVT only after the end of the Token sale period, which is determined on the basis of the content posted on the Company's website.
13. The buyer agrees without reservation that at the time of receipt by the Buyer, the GVT Tokens are not securities, that they are not registered in any state institution as securities, are not considered such, are not intended for a commodity or any other financial instrument, Do not represent any shares, shares or security or equivalent rights, including, but not limited to, any rights to receive future income and intellectual property rights.





14. By purchasing gold and receiving GVT tokens under this Agreement, the Buyer acknowledges and warrants that his / her funds (tokens) in no way came from illegal or unethical sources that the Buyer does not use any proceeds of criminal or illegal activity and that no transaction using GVT Tokens is used to facilitate any criminal or illegal activity. In order to implement the antiterrorist policy, as well as take measures aimed at counteracting the legalization (laundering) of funds, the Buyer undertakes to provide the Company with its personal data in the required volume at the first request, declared by the Company to the Buyer in written, electronic or other forms at any time after the acceptance of the offer of the company, and also within 10 (ten) years from the date of acceptance. The minimum amount of personal data provided by the Buyer: Surname, name, patronymic, date and place of birth, address of registration, address of permanent residence or residence, requisites of identity document, information on citizenship, telephone number, e-mail address. The Company may also request other personal data of the Buyer in order to fulfill the obligations specified in this clause. In addition, the Buyer is obliged to provide conclusive evidence about the legitimacy of its revenues used to accept this offer at the request of the company or the request of banking institutions, government agencies.
15. By accepting this Agreement and receiving Tokens of GVT, the Buyer acknowledges / warrants and agrees that there are certain risks associated with owning, storing and using Tokens of GVT.
16. Citizens and residents of the United States of America (USA), Singapore, Hong Kong, China and the United Kingdom do not have the right and can not be a party to the Agreement and holders of the token GVT, do not have the right to accept this offer because of various issues related to taxation and legislation. The buyer is allowed to join the Agreement, if accepting, he / she confirms and warrants that he / she is not a citizen of the United States, Singapore, Hong Kong, China or the United Kingdom or a resident of these countries and territories where there is no legislative regulation of the relations described in this Offer or such regulation has negative consequences for the person, and also has no basic place of residence or permanent residence (domicile) in the USA (including Puerto Rico, the US Virgin Islands and any other possessions USA) or Singapore, or Hong Kong, China or the UK. In order to accept the Buyer guarantees and confirms that none of the owners of the company where the Buyer is an authorized person is a citizen of the United States or Singapore, Hong Kong, China or the United Kingdom or a resident of these countries and territories, with a principal place of residence or permanent place of residence (domicile) in the United States (including Puerto Rico, the US Virgin Islands and any other US territory and territories) or Singapore, or Hong Kong, China or the United Kingdom. In case of change of residence, citizenship or resident status, the Buyer must immediately notify the company. The buyer also confirms and warrants that he (or she) is not a citizen or resident of a geographical territory on which access or use of crypto





currency or Token is prohibited by applicable law, decree, contract or administrative act. The company reserves the right to refuse to conclude an agreement (to terminate the agreement unilaterally) with any person not meeting the above criteria.

17. GVT Tokens as a digital confirmation of a transaction are provided on an «as is» and «as available» basis without any obligations, expressed or implied. The buyer assumes all responsibility and risk with respect to owning any number of GVT Tokens. The buyer expressly agrees that to the maximum extent permitted by applicable law, the company does not bear any responsibility for any damage or loss, including loss of business, income or profit, loss or damage of data, equipment or software (direct, indirect, punitive, actual, secondary, random, special, exemplary or otherwise) arising from any use or inability to use the Website or material, information, software, media, Services or content on the Website as well as the acceptance of an offer, no matter on what grounds stated commitment, and even if the company has been advised of the possibility of such loss or damage. The buyer understands and agrees that the company is not liable, guilty and indebted for any change in the value of gold or GVT Tokens. If the Applicable Law does not allow all or any part of the above limitations of liability to apply to the Buyer, the restrictions will apply to the Buyer only within the limits permitted by applicable law. The buyer understands and agrees that his / her duty is to ensure compliance with any legislation relevant to his country of residence in relation to the Agreement. Acceptance of the Offer by the Buyer does not in any way create any exclusive relationship between the Buyer and the company, nor any partnership, joint venture, employment or agency relationship.

